



Notice in connection with the public offer in Belgium and in the Grand Duchy of Luxembourg (the “**Public Offer**”) of two series of bonds, each for an expected minimum principal amount of EUR 100,000,000 to be issued by NV Bekaert SA (the “**Issuer**”): 4.125 per cent. Fixed Rate Bonds due 6 December 2016, ISIN BE6228571079 (the “**2016 Bonds**”) and 5 per cent. Fixed Rate Bonds due 6 December 2019, ISIN BE6228573091 (the “**2019 Bonds**”, and together with the 2016 Bonds, the “**Bonds**”)

The present notice shall be read together with the Listing and Offering Prospectus dated 14 November 2011 (the “**Prospectus**”). Terms and expressions not defined herein shall have the respective meanings set forth in the Prospectus.

The net proceeds of the Bonds to be issued on 6 December 2011 amount to EUR 205,051,250 for the 2016 Bonds and EUR 195,048,750 for the 2019 Bonds, minus certain fees, costs and expenses in connection with the Public Offer of maximum EUR 120,000.

Joint Bookrunners – Joint Lead Managers



BNP PARIBAS
FORTIS

Co-Manager



Global Coordinator

