



NV BEKAERT SA

Bekaertstraat 2, 8550 Zwevegem

VAT BE 0405.388.536 RPR Kortrijk

Naamloze vennootschap (public limited liability company) under Belgian law

Notice in connection with the public offer in Belgium and in the Grand Duchy of Luxembourg of an expected minimum EUR 100 000 000

4.50 per cent fixed rate bonds due 23 December 2018, ISIN BE6213295577 (the “**Bonds**”)

to be issued by NV BEKAERT SA (the “**Issuer**”)

The present notice shall be read together with the offering and listing prospectus (the “**Prospectus**”), which consists of the summary, the registration document concerning the Issuer and the securities note concerning the Bonds (the “**Securities Note**”), each dated 2 December 2010.

Terms and expressions not defined herein shall have the respective meanings set forth in the Prospectus.

The subscription period shall be terminated early on 7 December at 6:00 p.m. (Brussels time) as agreed between the Issuer and the Joint Lead Managers.

The aggregate nominal amount of Bonds to be issued on 23 December 2010 has been set by the Issuer at EUR 100 000 000 in accordance with Section 5.1.2 of the Securities Note.

The net proceeds to be paid to the Issuer on the issue date amount to EUR 99 880 000.

JOINT LEAD MANAGERS



NV BEKAERT SA

6 December 2010

The present notice is published by NV BEKAERT SA, Bekaertstraat 2, 8550 Zwevegem (registration n°: VAT BE 0405.388.536 RPR Kortrijk), which takes responsibility for the information contained in this notice.