



Notice in connection with the public offer in Belgium and in the Grand Duchy of Luxembourg (the “**Public Offer**”) of two series of bonds, each for an expected minimum principal amount of EUR 100,000,000 to be issued by NV Bekaert SA (the “**Issuer**”): 4.125 per cent. Fixed Rate Bonds due 6 December 2016, ISIN BE6228571079 (the “**2016 Bonds**”) and 5 per cent. Fixed Rate Bonds due 6 December 2019, ISIN BE6228573091 (the “**2019 Bonds**”, and together with the 2016 Bonds, the “**Bonds**”)

The present notice shall be read together with the Listing and Offering Prospectus dated 14 November 2011 (the “**Prospectus**”). Terms and expressions not defined herein shall have the respective meanings set forth in the Prospectus.

The Subscription Period has been closed early on 17 November 2011 at 17:30 CET.

The aggregate principal amount of the Bonds to be issued on 6 December 2011 has been set at EUR 400,000,000, i.e., EUR 205,000,000 for the 2016 Bonds and EUR 195,000,000 for the 2019 Bonds.

The total amount of subscriptions received by BNP Paribas Fortis, KBC Bank NV (including CBC Banque SA) and ING Belgium SA/NV is equal to the amount of Bonds allotted to each of the banks. Accordingly, the final number of Bonds allotted to the investors equals the amount that they have subscribed for.

Joint Bookrunners – Joint Lead Managers



**BNP PARIBAS
FORTIS**

Co-Manager



Global Coordinator

