


Final Issuer Term Sheet - Schuldscheindarlehen
6 June 2019

The legally binding terms and conditions will be set out in the loan agreement(s) (Schuldscheindarlehen) for the loan.

Borrower	NV BEKAERT SA							
Use of proceeds	General corporate purposes, refinancing of existing debt							
Instrument	Schuldscheindarlehen (SSD)							
Status	Senior, unsecured							
Final volume	EUR 320.5m							
Split		4yrs / FRN	4yrs / FRN	4yrs / FIX	6yrs / FRN	6yrs / FIX	8yrs / FRN	8yrs / FIX
	Volume in EUR	91.000.000	25.000.000	73.000.000	80.500.000	30.000.000	14.000.000	7.000.000
	Settlement Date	13.06.2019	20.06.2019	13.06.2019	13.06.2019	13.06.2019	13.06.2019	13.06.2019
	Maturity Date	13.06.2023	13.06.2023	13.06.2023	13.06.2025	13.06.2025	14.06.2027	14.06.2027
Min. transferable amount	EUR 500,000 and multiples thereof							
Issue price	100%							
Redemption	100% bullet							
Documentation	Schuldschein loan agreement in English (legally binding version) and German translation, including Negative Pledge, Pari Passu, Increased Costs, Change of Control, Cross Acceleration; External Legal Opinions (Capacity)							
Law / Jurisdiction	German Law / Frankfurt am Main							
Joint Lead Arrangers	BNP Paribas SA ING Bank, a branch of ING-DiBa AG							
Co-Lead Arranger	KBC Bank							
First Lender and Paying Agent	ING Bank, a branch of ING-DiBa AG							

	24 April 2019	Launch of transaction
	2 May 2019	Investor call at 10:00 (CET)
	6 May 2019	Investor 1x1 meetings in Luxembourg
	29 May 2019	Investor deadline for comments on documentation
Timetable	5 June 2019	Close of order book
	6 June 2019	Allocation / Pricing and fixing of coupons for fixed rate tranches
	11 June 2019	First Euribor fixing for floating rate tranches
	13 June 2019	Settlement / Value date

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