

Key figures

Combined figures

	2006	2007	Trend
in millions of €	restitated*		
Sales	3 195	3 419	+7.0%
Capital expenditure	193	239	+23.8%
Personnel as at 31 December	18 516	20 380	+10.1%

Consolidated financial statements

in millions of €	2006	2007	Trend
Income statement			
Sales	2 010	2 174	+8.2%
Operating result (EBIT)	146	175	+19.6%
EBIT before non-recurring items	163	186	+14.5%
Result from continuing operations	148	162	+9.5%
Result from discontinued operations	-	-	-
Result for the period	148	162	+9.5%
attributable to the Group	143	153	+7.1%
attributable to minority interests	5	9	+83.1%
Cash flow	262	277	+5.6%
EBITDA	262	299	+13.9%
Depreciation	116	124	+6.7%
Balance sheet			
Equity	1 109	1 147	+3.4%
Non-current assets	1 306	1 336	+2.3%
Capital expenditure (PP&E)	153	192	+25.9%
Balance sheet total	2 220	2 313	+4.2%
Net debt	375	448	+19.6%
Capital employed	1 410	1 534	+8.8%
Working capital	452	494	+9.4%
Personnel as at 31 December	12 728	15 242	+19.8%
Ratios			
EBITDA on sales	13.0%	13.7%	
EBIT on sales	7.3%	8.0%	
EBIT interest coverage	6.3	5.8	
ROCE	10.5%	11.9%	
ROE	13.3%	14.3%	
Capital ratio	50.0%	49.6%	
Gearing (Net debt on equity)	33.8%	39.1%	
Net debt on EBITDA	1.4	1.5	

Joint ventures and associates

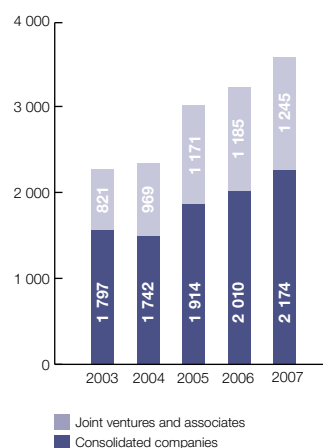
in millions of €	2006	2007	Trend
Sales	1 185	1 245	+5.1%
Operating result	151	139	-7.6%
Net result	118	102	-13.4%
Share in result	51	47	-7.6%
Capital expenditure	41	47	+14.9%
Depreciation	40	40	-1.5%
Equity	232	210	-9.7%
Personnel as at 31 December	5 788	5 138	-11.2%

Key figures per share

NV Bekaert SA	2006	2007	Trend
Number of shares as at 31 December	20 946 779	19 831 000	-5.3%
Market capitalization as at 31 December (millions of €)	1 984	1 824	-8.1%
Per share (in €)			
EPS	6.64	7.63	+14.9%
Gross dividend	2.500	2.760	+10.4%
Net dividend	1.875	2.070	+10.4%
Net dividend with VVPR strip	2.125	2.346	+10.4%
Valorization (in €)			
Price as at 31 December	94.70	92.00	
Price (average)	81.99	98.19	+19.8%

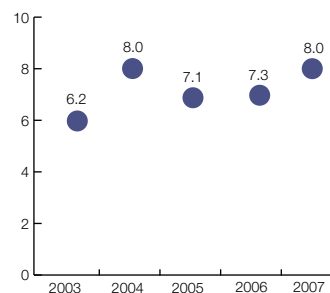
Sales

in millions of €



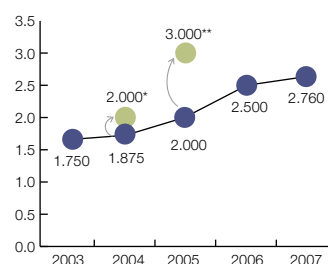
Operating result (EBIT)

as % of sales



Gross dividend

in €

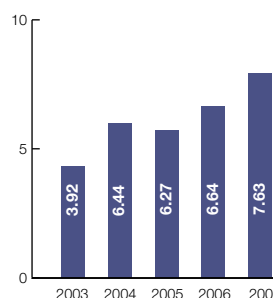


* Exceptional payment for 125th anniversary

** Exceptional payment (sale Bekaert Fencing NV)

EPS

in €



*The restatement relates to the election for the IAS 19 option to recognize actuarial gains and losses on defined-benefit plans directly in equity.

Key figures per segment

Advanced wire products

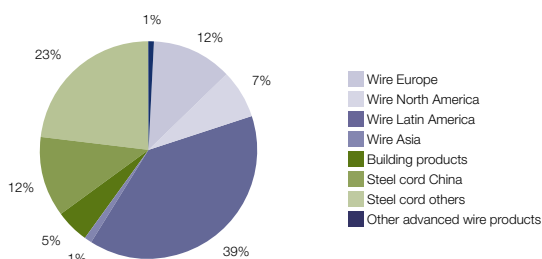
17 411 employees
€ 3 095 million
 combined sales

90%

Advanced wire products

	2006	2007	Trend
in millions of €			
Sales	1 689	1 844	+9.2%
Operating result (EBIT)	177	208	+17.8%
EBIT on sales (%)	10.5%	11.3%	-
Combined sales ¹	2 854	3 095	+8.4%

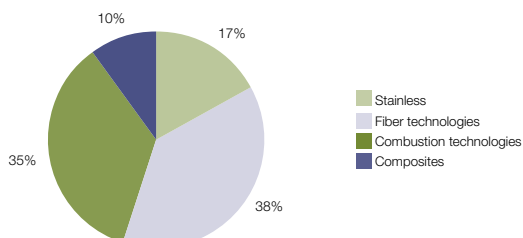
Share in combined sales by activity platform



Advanced materials

	2006	2007	Trend
in millions of €			
Sales	184	204	+10.4%
Operating result (EBIT)	15	17	+13.8%
EBIT on sales (%)	8.2%	8.5%	-

Share in consolidated sales by activity platform



Advanced materials

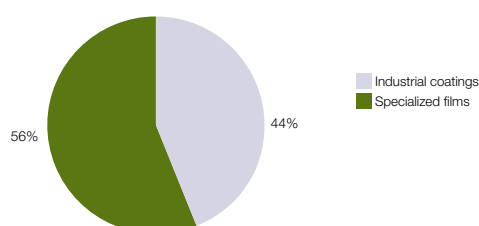
1 180 employees
€ 204 million
 combined sales

6%

Advanced coatings

	2006	2007	Trend
in millions of €			
Sales	136	124	-8.9%
Operating result (EBIT)	1	-1	-
EBIT on sales (%)	0.6%	-0.6%	-

Share in consolidated sales by activity platform



Advanced coatings

663 employees
€ 124 million
 combined sales

4%

Record sales

of €2 174 million

+8.2%

Record EBITDA of

€ 299 million

+13.9%

8.6%

REBIT margin

on sales (before non-recurring items compared with 8.1%)

8.0%

EBIT margin on sales

compared with 7.3%

Earnings per share:

€7.63 compared with €6.64

+14.9%

Gross dividend

of €2.76 per share compared with €2.50

+10.4%

¹ Combined sales are sales generated by consolidated companies plus 100% of sales of joint ventures and associates after intercompany elimination.