

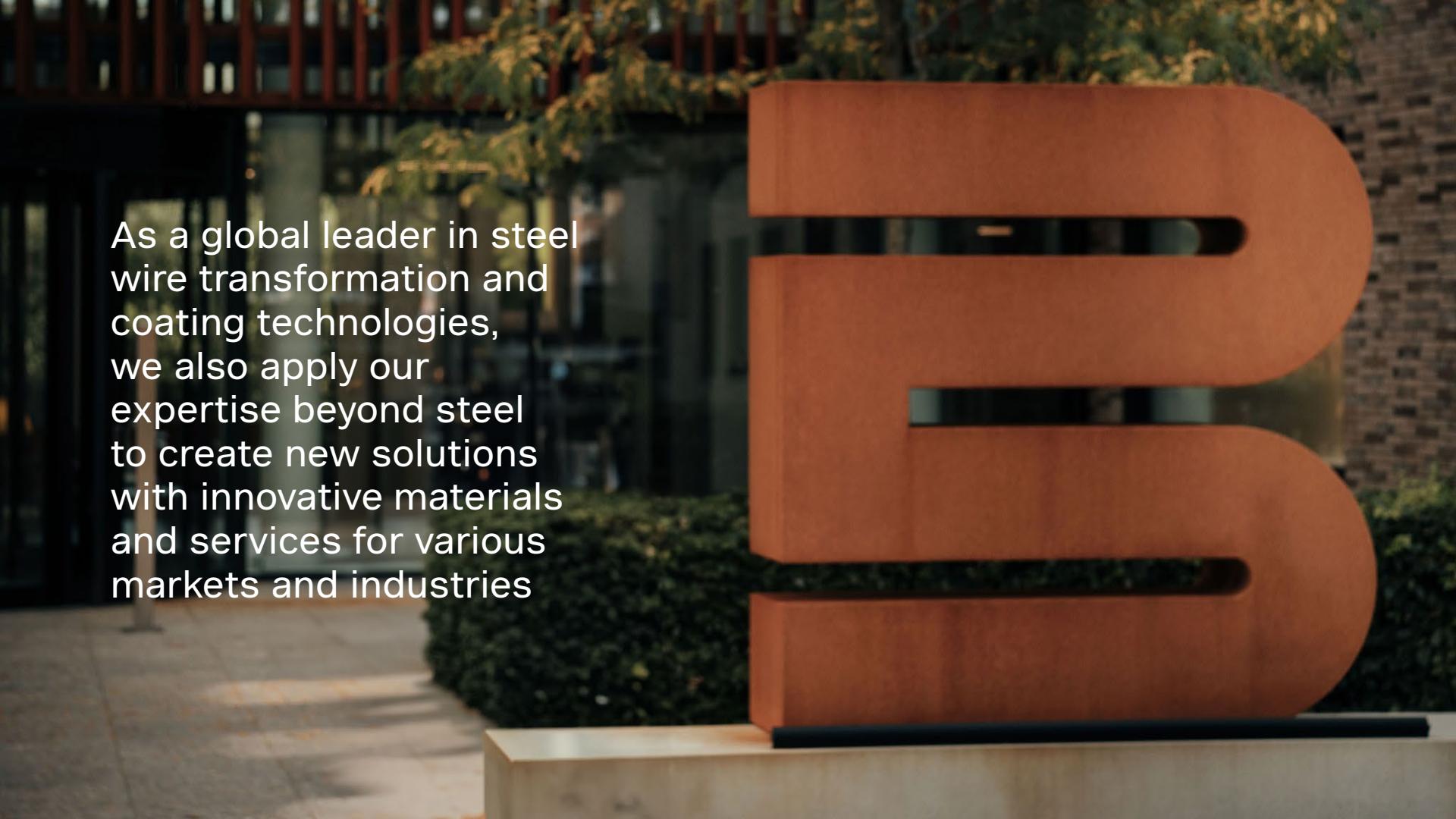
Bekaert in brief



Be the leading partner for

**Shaping
the way we
live and move**

safe, smart, sustainable.



As a global leader in steel wire transformation and coating technologies, we also apply our expertise beyond steel to create new solutions with innovative materials and services for various markets and industries

Bekaert at a glance





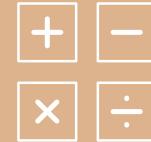
Preferred partner serving customers in mobility, sustainable construction, energy transition and others



Worldwide manufacturing platform with **58** production plants



21 000 engaged employees worldwide



Consolidated sales of **€ 4.0 bn**

EBITu
€ 348 m

€ 74 m
in R&D



Sustainable company with SBTi validated targets

Creativity beyond steel

€74 m
R&D in 2024

+1 700
Patents

International R&D teams in
Belgium – China – UK



Co-creation

We join forces with our customers, suppliers, universities and other partners to create innovative solutions

Shaping the way we live and move since 1880

Bekaert keeps exploring new territories and starts in Latin America



Leo Leander Bekaert starts production in Belgium and files first patent one year later

1880

1922

1928

1945

1950



France is Bekaert's first expansion outside Belgium



Great evolution in new technologies: high-carbon steel wire, welded mesh, new coatings and stainless steel wire products for consumer goods

Bekaert is listed on the
Belgian stock exchange



1951



Bekaert starts making steel
cord for the tire industry

1957

Bekaert takes its first
steps in Asia with a steel
cord representative in
Tokyo, Japan

1964



Bekaert establishes its first
R&D center in Deerlijk, Belgium

1970

Opening of 6 new plants,
including in the United
States

1972

Bekaert develops
Dramix® steel fibers
for concrete
reinforcement

1973

Start of composite activities and steel fiber for filtration



1984

1993

2010

2016

2022

TODAY



First investment in China to produce tire cord



Opening of our R&D center in Jiangyin, China



Bekaert expands its focus on (renewable) energy markets with new products, services, technologies and partnerships

2010

2016

2022

TODAY

Merger of Bekaert and Bridon, including R&D center in Doncaster, UK

Markets we serve



Tire
reinforcement



Transmission and
performance
wires



Advanced
lifting and
mooring



Energy
transition



Sustainable
construction



Tire
reinforcement

Transmission and
performance wires

Advanced lifting
and mooring

Energy
transition

Sustainable
construction

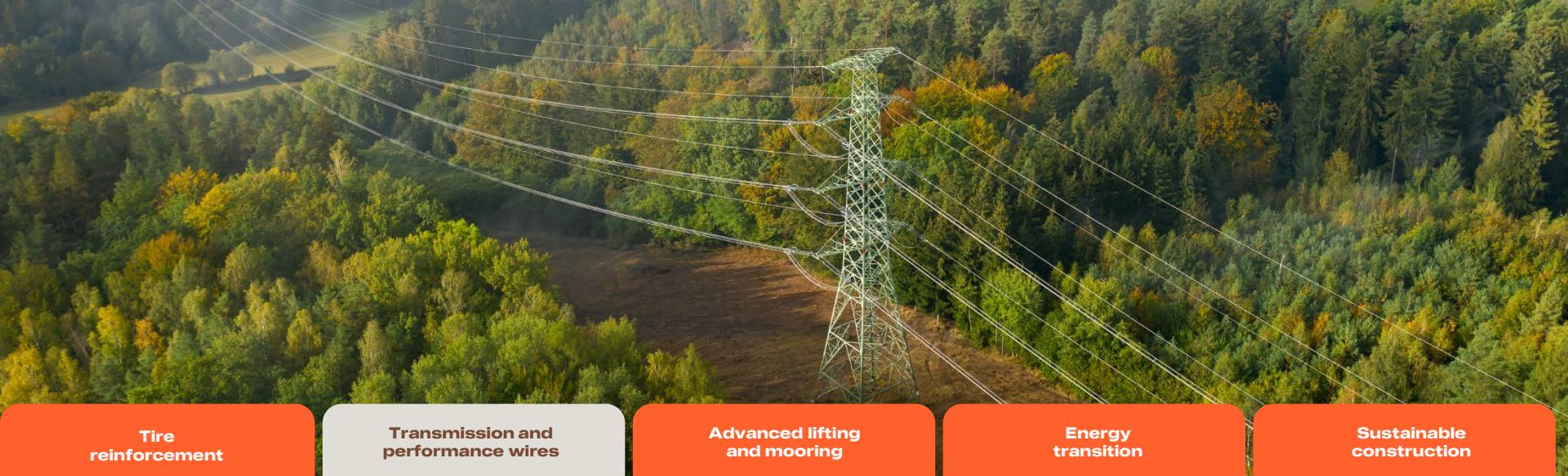
Tire reinforcement



Bekaert reinforces **1 in 4 tires** worldwide, setting industry standards for 70+ years.

Elyta™: innovative next-gen tire reinforcement for stronger, lighter and more sustainable tires.

The only supplier with a global footprint and expert technical support for seamless customer success.



Tire
reinforcement

Transmission and
performance wires

Advanced lifting
and mooring

Energy
transition

Sustainable
construction

Transmission and performance wires

Overhead and sub-sea power and data transmission

Solutions for automotive sector

Ampact® to optimize driving range and charging time of EVs





Tire
reinforcement

Transmission and
performance wires

Advanced lifting
and mooring

Energy
transition

Sustainable
construction

Advanced lifting and mooring



Bridon®

steel ropes for use under the harshest conditions

Bexco®

synthetic ropes for offshore energy and marine applications



Tire
reinforcement

Transmission and
performance wires

Advanced lifting
and mooring

Energy
transition

Sustainable
construction

Energy transition



Currento® porous transport layers for green hydrogen electrolysis applications

High-end filtration applications and solutions for automotive glass bending and comfort heating

High precision cutting applications in solar & semicon wafering

Burners and heat exchangers for environment-friendly heating solutions

Reinforcement for high pressure hydraulic hoses and high-end belts



Tire
reinforcement

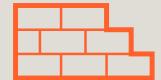
Transmission and
performance wires

Advanced lifting
and mooring

Energy
transition

Sustainable
construction

Sustainable construction



From **Dramix®** (steel fiber concrete reinforcement) to **Murfor® Compact** (masonry reinforcement)

Advanced reinforcement solutions that are high-performance, sustainable, safe, economical and reliable.

Support from top-tier structural engineering to final quality control.

Our chosen markets



**Tire
Reinforcement**

€7 bn

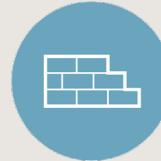
Rubber
Reinforcement
(RR)



**Energy
Transition**

€7 bn

Specialty Businesses
(SB)



**Sustainable
Construction**

€ 3 bn



**Advanced
Lifting & Mooring**

€5 bn

Bridon-Bekaert
Ropes Group
(BBRG)



**Transmission &
Performance wires**

€3 bn

Steel Wire
Solutions
(SWS)

Market proximity



Bekaert Group Executive (BGE)

The BGE is composed of members representing the Business Units and the Global Functions



Creating a better tomorrow



**Protect
the planet**



**Put people
first**



**Act with
integrity**



Protect the planet

Ambition 2030 vs 2019

-46.2%

of scope 1&2 GHG¹ emissions
in line with science based
targets²

-19.7%

of scope 3 GHG emissions
from purchased goods and
services by 2035²

0

reach carbon
net zero by 2050

-15%

freshwater intake in
water stressed regions²

65%

of our sales to be from
sustainable solutions

2024 Highlights

-20%

reduction in
Scope 1&2 GHG emissions

-12.5%

reduction in scope 3 GHG
emissions from purchased
goods and services²

250+

energy saving initiatives
implemented via
You Know Watt

-8%

less freshwater intake in
water-stressed regions²

45%

sales from
sustainable solutions



Put people first

Ambition 2030

40%

female representation
in administrative and
managerial workforce

100%

commitment to create a
positive working environment
for all our employees

0

No harm
to anyone

100%

commitment to actively engage
with communities on priority
sustainability themes

2024 Highlights

29%

female
representation

Assistance Program

rolled-out
to all employees

37

average training hours
per employee

Safety First

multiple safety awareness campaigns
and enhanced life-saving rules

20 000+ employees

actively supporting
communities in 40+ countries



Act with integrity

Ambition 2030

Strong

compliance
management

100%

of strategic suppliers to
be leading in ESG
ratings

100%

of spend with suppliers who
sign off code of conduct

Partner

with suppliers and customers
across the value chain

100%

transparent and
integrated reporting

2024 Highlights

100%

of Bekaert PC users signed
Code of Conduct

51%

of strategic supplier spend
with Ecovadis score 45+

94%

spend with suppliers committing
to Code of Conduct Supplier

**External
recognition**

listed in Time's Top 500 Most
Sustainable Companies and
recognized by ESG ratings

**CSRD
compliance**

CSRD-compliant reporting
under limited assurance

Our sustainability ratings



ISS ESG ▶



<https://www.bekaert.com/en/sustainability/sustainability-standards>



**Learn more about how we're
shaping the way we live and move**



