


# Bekaert in brief

A photograph of terraced rice fields in a mountainous region, likely in Southeast Asia. The terraces are filled with green rice plants, and the scene is illuminated by the warm, golden light of a low sun, creating long shadows and highlighting the textures of the terraces. A small wooden hut is visible on one of the lower terraces, and a few trees are scattered on the upper slopes.



A photograph of terraced rice fields on a hillside, illuminated by the warm, golden light of sunrise or sunset. The terraces are filled with green rice plants, and a small wooden hut is visible on one of the lower terraces. The background shows more terraced fields and trees, creating a sense of depth and tranquility.

Be the leading partner for

# Shaping the way we live and move

safe, smart, sustainable.

As a global leader in steel  
wire transformation and  
coating technologies,  
we also apply our  
expertise beyond steel  
to create new solutions  
with innovative materials  
and services for various  
markets and industries





Bekaert  
at a glance





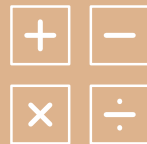
Preferred partner serving customers in mobility, sustainable construction, energy transition and others



Worldwide manufacturing platform with  
**58** production plants



**21 000** engaged employees worldwide



Consolidated sales of  
**€ 4.0 bn**

EBITu  
**€ 348 m**

**€ 74 m**  
in R&D



**Sustainable company** with SBTi validated targets

# Creativity beyond steel

**€74 m**  
**R&D in 2024**

**+1 700**  
**Patents**

**International R&D teams in**  
**Belgium – China – UK**



## Co-creation

We join forces with our customers, suppliers, universities and other partners to create innovative solutions

# Shaping the way we live and move since 1880



Leo Leander Bekaert starts production in Belgium and files first patent one year later

1880



France is Bekaert's first expansion outside Belgium

1922

Bekaert starts export to North America

1928

1945

Great evolution in new technologies: high-carbon steel wire, welded mesh, new coatings and stainless steel wire products for consumer goods

1950



Bekaert keeps exploring new territories and starts in Latin America



1951



Bekaert starts making steel cord for the tire industry

1957

Bekaert takes its first steps in Asia with a steel cord representative in Tokyo, Japan

1964



Bekaert establishes its first R&D center in Deerlijk, Belgium

1970

Opening of 6 new plants, including in the United States

1972



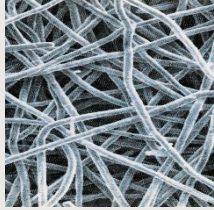
Bekaert is listed on the Belgian stock exchange

1973

Bekaert develops Dramix® steel fibers for concrete reinforcement



Start of composite activities and steel fiber for filtration



1984

1993



Opening of our R&D center in Jiangyin, China

2010

2016



Bekaert expands its focus on (renewable) energy markets with new products, services, technologies and partnerships

2022

TODAY



First investment in China to produce tire cord



Merger of Bekaert and Bridon, including R&D center in Doncaster, UK

# Markets we serve

**Transmission and  
performance  
wires**



**Energy  
transition**



**Advanced  
lifting and  
mooring**



**Sustainable  
construction**



**Tire  
reinforcement**





Tire  
reinforcement

Transmission and  
performance wires

Advanced lifting  
and mooring

Energy  
transition

Sustainable  
construction

## Tire reinforcement



Bekaert reinforces **1 in 4 tires** worldwide, setting industry standards for 70+ years.

Elyta™: innovative next-gen tire reinforcement for stronger, lighter and more sustainable tires.

The only supplier with a global footprint and expert technical support for seamless customer success.





## Transmission and performance wires

Overhead and sub-sea power and data transmission

Solutions for automotive sector

**Ampact®** to optimize driving range and charging time of EVs





Tire  
reinforcement

Transmission and  
performance wires

Advanced lifting  
and mooring

Energy  
transition

Sustainable  
construction

## Advanced lifting and mooring

**Bridon®**

steel ropes for use under the harshest conditions

**Bexco®**

synthetic ropes for offshore energy and marine applications





## Energy transition



**Currento®** porous transport layers for green hydrogen electrolysis applications

High-end filtration applications and solutions for automotive glass bending and comfort heating

High precision cutting applications in solar & semicon wafering

Burners and heat exchangers for environment-friendly heating solutions

Reinforcement for high pressure hydraulic hoses and high-end belts





Tire  
reinforcement

Transmission and  
performance wires

Advanced lifting  
and mooring

Energy  
transition

Sustainable  
construction

## Sustainable construction

From **Dramix®** (steel fiber concrete reinforcement) to **Murfor®** Compact (masonry reinforcement)

Advanced reinforcement solutions that are high-performance, sustainable, safe, economical and reliable.

Support from top-tier structural engineering to final quality control.



## Our chosen markets



**Tire  
Reinforcement**

**€7 bn**

Rubber  
Reinforcement  
(RR)



**Energy  
Transition**

**€7 bn**

Specialty Businesses  
(SB)



**Sustainable  
Construction**

**€ 3 bn**



**Advanced  
Lifting & Mooring**

**€5 bn**

Bridon-Bekaert  
Ropes Group  
(BBRG)



**Transmission &  
Performance wires**

**€3 bn**

Steel Wire  
Solutions  
(SWS)

# Market proximity



- Bekaert production plants
- Bekaert offices
- Bekaert R&D centers & engineering sites



# Bekaert Group Executive (BGE)

The BGE is composed of members representing the Business Units and the Global Functions



# Creating a better tomorrow



**Protect  
the planet**



**Put people  
first**



**Act with  
integrity**



# Protect the planet

Ambition 2030 vs 2019

**-46.2%**

of scope 1&2 GHG<sup>1</sup> emissions  
in line with science based  
targets<sup>2</sup>

**-19.7%**

of scope 3 GHG emissions  
from purchased goods and  
services by 2035<sup>2</sup>

**0**

reach carbon  
net zero by 2050

**-15%**

freshwater intake in  
water stressed regions<sup>2</sup>

**65%**

of our sales to be from  
sustainable solutions

## 2024 Highlights

**-20%**

reduction in  
Scope 1&2 GHG emissions

**-12.5%**

reduction in scope 3 GHG  
emissions from purchased  
goods and services<sup>2</sup>

**250+**

energy saving initiatives  
implemented via  
You Know Watt

**-8%**

less freshwater intake in  
water-stressed regions<sup>2</sup>

**45%**

sales from  
sustainable solutions

<sup>1</sup>GHG: Greenhouse Gas, <sup>2</sup>vs 2019





# Put people first

Ambition 2030

**40%**

female representation  
in administrative and  
managerial workforce

**100%**

commitment to create a  
positive working environment  
for all our employees

**0**

No harm  
to anyone

**100%**

commitment to actively engage  
with communities on priority  
sustainability themes

## 2024 Highlights

**29%**

female  
representation

**Assistance  
Program**

rolled-out  
to all employees

**37**

average training hours  
per employee

**Safety First**

multiple safety awareness campaigns  
and enhanced life-saving-rules

**20 000+  
employees**

actively supporting  
communities in 40+ countries



# Act with integrity

Ambition 2030

**Strong**

compliance  
management

**100%**

of strategic suppliers to  
be leading in ESG  
ratings

**100%**

of spend with suppliers who  
sign off code of conduct

**Partner**

with suppliers and customers  
across the value chain

**100%**

transparent and  
integrated reporting

## 2024 Highlights

**100%**

of Bekaert PC users signed  
Code of Conduct

**51%**

of strategic supplier spend  
with Ecovadis score 45+

**94%**

spend with suppliers committing  
to Code of Conduct Supplier

**External  
recognition**

listed in Time's Top 500 Most  
Sustainable Companies and  
recognized by ESG ratings

**CSRD  
compliance**

CSRD-compliant reporting  
under limited assurance

# Our sustainability ratings



<https://www.bekaert.com/en/sustainability/sustainability-standards>





Learn more about how we're  
shaping the way we live and move





